

## WHO WE ARE ■

Founded in 2020, Sun Hung Kai Capital Partners Limited (“SHKCP”) is the Hong Kong SFC regulated subsidiary of Sun Hung Kai & Co. Limited (SEHK: 86) (“SHK & Co.” / the “Company”, together with its subsidiaries, the “Group”), with Type 1, 4 and 9 licenses.

SHKCP leverages the Group’s strong background in alternative investments and capital markets to launch and grow funds with teams who have a unique approach in investing. SHKCP also provides customised advisory services to ultra-high-net-worth clients through its Family Office Solutions platform.

SHK & Co. is a leading Hong Kong-based financial institution recognised for its expertise in alternative investments and wealth management. Since 1969, the Company has built a diversified investment portfolio across public markets, credit and alternatives strategies including real estate and private equity, delivering long-term risk-adjusted returns. As at 30 June 2024, the Group held about HK\$39.5 billion in total assets.

## WHAT WE DO ■

Our focus is to generate long-term value and returns to meet our clients’ needs. We offer differentiated access to a wide range of alternative investment strategies and Family Office Solutions through:

- Funds managed by SHKCP
- Funds managed by our Partners through a proven partnership model
- Providing customised solutions and access to unique investment opportunities

## WHAT DIFFERENTIATES SHKCP ■



### Alternative Investment Experience and Access

- Deep knowledge and experience across alternative asset classes
- Access to unique investment opportunities
- Our team of experienced investment and research professionals is fully dedicated to selecting, constructing and managing the best alternative strategy solutions for a range of client needs



### A Proven Strategic Partnership Model

- Flexible partnership model with investment and operational autonomy
- We value and support long-term partnerships, as our capital is patient and not required recycling
- We offer growth capital in the form of working capital loans, distribution services and other strategic value-added capabilities










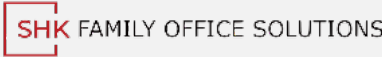
## STRATEGIC ALLIANCE WITH GAM INVESTMENTS ■

In July 2024, SHK & Co. formed a new strategic alliance with GAM Investments. The strategic alliance is designed to target growth and enhance the client coverage and capabilities across Greater China (Hong Kong, mainland China, Taiwan, and Macau).



- **Proven Track Record:** GAM's nearly 40-year commitment to the region, combined with SHK & Co.'s market presence and expertise since 1969, offers a powerful alliance dedicated to clients' financial success.
- **Enhanced Resources:** This alliance means more resources, expertise, and products tailored to meet clients' investment needs.
- **Client-Centric Approach:** Our focus remains on delivering exceptional value and maintaining the strong relationships with clients.

## OUR INVESTMENT SOLUTIONS ■

Fund Partnerships	SHKCP Funds and Investment Solutions	Family Office Solutions
 ACTUSRAY PARTNERS  Kernel  E15VC  POINT KING CAPITAL	 SHK LATITUDE ALPHA  MCIP   MULTIPLE CAPITAL INVESTMENT PARTNERS  SHK PRIVATE ACCESS	 SHK FAMILY OFFICE SOLUTIONS
<b>ActusRayPartners</b> <ul style="list-style-type: none"><li>▪ European and Asian Discretionary Probabilistic Investing Equity Market Neutral Strategies</li></ul> <b>Kernel &amp; Scalar</b> <ul style="list-style-type: none"><li>▪ Market Neutral Crypto Strategy</li><li>▪ Quantitative / Directional Crypto Strategy</li></ul> <b>E15 VC</b> <ul style="list-style-type: none"><li>▪ Deep Technology Venture Strategy</li></ul> <b>Point King Capital</b> <ul style="list-style-type: none"><li>▪ Consumer Early Stage / Growth Strategy</li></ul>	<b>SHK Latitude Alpha</b> <ul style="list-style-type: none"><li>▪ Global Fund of Hedge Funds Strategy</li></ul> <b>Multiple Capital Investment Partners</b> <ul style="list-style-type: none"><li>▪ APAC Real Estate Loan Strategy</li></ul> <b>SHK Private Access</b> <ul style="list-style-type: none"><li>▪ Specific Alternative Investment Opportunities</li></ul>	<b>SHK Family Office Solutions</b> <p>A multi-family office platform for UHNW individuals and family offices, offering:</p> <ul style="list-style-type: none"><li>▪ Professional investment advice across alternative asset classes</li><li>▪ Customised solutions tailored to clients' risk appetite</li><li>▪ Leveraging internal alternative investment capability of SHK &amp; Co.</li></ul>

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